

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 03, 2019

REGISTRATION NO: 27243
BONDS ISSUED BY: East Prairie R-II School District
AMOUNT OF ISSUE: \$7,500,000.00 (Series 2019) COUNTY: Mississippi and New Madrid

DATE OF ISSUE: June 06, 2019 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of Phase One of a new elementary building; to improve safety and security district-wide; to demolish some of the existing buildings due to structural concerns; to the extent funds are available, begin Phase Two of a new elementary building and complete other remodeling and repair improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$500,000.00	03/01/2029	*
	\$500,000.00	03/01/2030	*
	\$500,000.00	03/01/2031	*
5.00000%	\$1,500,000.00	03/01/2031	
	\$625,000.00	03/01/2032	*
	\$650,000.00	03/01/2033	*
	\$725,000.00	03/01/2034	*
5.00000%	\$2,000,000.00	03/01/2034	
	\$700,000.00	03/01/2035	*
	\$750,000.00	03/01/2036	*
	\$800,000.00	03/01/2037	*
	\$850,000.00	03/01/2038	*
	\$900,000.00	03/01/2039	*
5.00000%	\$4,000,000.00	03/01/2039	

ARE BONDS CALLABLE: The Bonds may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2024, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$8,285,400.00
INTEREST RATE: 4.06602%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$69,640,660.00
INDEBTEDNESS: (Including this issue) \$9,522,936.24
NOTICE OF ELECTION: Published in The Enterprise-Courier newspaper on March 19 and 26, 2019; published in The Mississippi County Times on March 19 and 26, 2019.
DATE OF ELECTION: April 02, 2019
ELECTION RESULTS: Yes - 509 No - 368

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable